Task Acceptance/Upload Electronic Files

From the Task List tab, select the permit number you need to work on. Click the task link from the Task column.

	OCALA								
Tasks (PF) Tasks (PD) Home									
C Refresh Save	C Refresh R Save Settings								
OPTIONS 1	TASK	PROJECT	INSTANCE	GROUP	ASSIGNMENT TYPE	STATUS	F		
	♡ Contains	♡ Contains	♡ Contains	♡ Contains	♡ Contains	♡ Contains	Ē		
	Applicant Upload Task	BLD18-2519	BLD18-2519 - Ocala Building - 11/29/2018 12:10:44 PM	Applicant	FirstInGroup	Pending	4		
	Batch Stamp Task	BLD18-1812	BLD18-1812 - Ocala Building - 8/14/2018 8:41:14 AM	Plan Review Coordinator	FirstInGroup	Pending	4		
	Batch Stamp Task	<u>BLD18-1813</u>	BLD18-1813 - Ocala Building - 8/14/2018 8:56:15 AM	Plan Review Coordinator	FirstInGroup	Pending	•		

After accepting your task, you can upload drawings and documents to the appropriate folder.

APPLICANT UPLOAD

Review Information	Project Information	Contact Information	Resources	Global File Compare
Projec	t Name: BLD18-25	19		
Project Description: 12/29/2018 - BOWMAN/NEW SFR				
Coo	rdinator: Permit Cle	rks		
Workflow/Activit	y Name: Ocala Build	ding/Applicant Upload		
Current Use	er Login: Laurie Bro	wn (Ibrown@ocalafl.o	rg)	

Task Instructions

You must successfully upload all required plans and documents to the appropriate folders of the project and click the Submission Complete button, to notify the

To add team members to your project, use the Additional Team Members section below and follow these steps:

- Enter the first name, last name and email of the team member to be added.
 Select the appropriate designation for the new team member under Invite to Group:
 - - Applicant The user will take on the permissions of the original applicant.
 Public Inquiry The user will only be able to view files in the folders.

3. Click Invite User.

To remove a user from the project, use the Remove Team Members section below. Select the appropriate group and user name and click Remove User.

Project: BLD18-2519

Select destination folder for files:

* 🎒 BLD18-2519

Drawings (8 Files - 0 New)

Documents (6 Files - 0 New)

Approved

Upload your files to the appropriate folder

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Project: BLD18-2519

Select Files to Upload	View Folders
BLD18-2519\Drawings	
🗎 1 Floor Plan.pdf 🗙	Click Select Files button and
2 Electrical.pdf ×	browse or drag and drop the
3 Foundation.pdf ×	lies
4 Front Elev and Roofing.pdf	×
5 Elevations and Wall Sect.pdf	F ×
🗎 6 Truss Layout.pdf 🗙	
7 Lintel Schedule.pdf ×	
Site Plan odf ¥	

Select Upload Files when you see all your files in the list.



Select Complete to close this window.

The following files have been uploaded:	
1. 8 Details,pdf	
	Complete Upload Process

When done, select View Folders to upload documents to the Documents folder.

When you are done uploading your drawings and documents, you have two options to consider after reviewing the instructions in the eform:

Upload Complete – Notify City of Ocala – Selecting this button will send it to the City and they will assume that you have uploaded all documents and it is ready to be submitted for review. Simply check the box indicating that you have uploaded all drawings and/or documents and select Upload Complete-Notify City of Ocala.

Complete Later – Selecting this button *will not send your completed information back to the City* but will be saved so you can continue working on the project.

I have uploaded all required drawings and/or docum	ents.				
Marking this box will enable the Upload Complete button	6				
Add Group Members	-				
First Name		Last Name		Email	
]		
Remove Group Members					
	Remove from Group				User
	Applicant 🗸			Lau	urie Brown (Ibrown@ocalafi.org)
				This button will not co	mplete
				your task or send it to	the City.
]	Upload Complete - Notify City of Ocala	Complete Later	

When you click the Upload Complete button, you are done with your task and it should not appear in your task list.

Next step: Applicant Resubmit (if corrections are needed) or Approval