### How to Apply For Your

# Insulation Upgrade Rebate

To apply for your **Attic Insulation Upgrade** rebate up to \$300 for residential /small commercial customers and up to \$1000 for large commercial/industrial customers, please carefully read the information below, then complete the **Rebate Request Form**.

## **Rebate Requirements:**

- Please refer to the Energy Efficiency Rebate Policy below for complete details.
- To encourage the upgrade of insulation in existing single-family homes and small businesses. Minimum installation levels required over air conditioned space is R-19 (blown, batts, or spray foam) in the attic. Proof of purchase is required. If installed by the customer, a cutout section from the insulation packaging showing the product name and description and a copy of the receipt must be submitted. If installed by a contractor, the installation details (to include depth, type and density of insulation) must be itemized on the invoice. Rebates do not apply to wall insulation or raised flooring. Rebates do not apply to area over non- conditioned space.
- Rebate will not exceed purchase price.

## **Energy Efficiency Rebate Policy:**

#### Section 1. Overview

Utility offers conditional rebates to qualifying residential and small commercial customers as an incentive to install qualifying equipment and/or appliances (referred to in this Policy as "Qualifying Energy Efficient Equipment"). Customers benefit from Qualifying Energy Efficient Equipment through utility bill savings and sound environmental stewardship; Utility benefits by reducing its peak demand and reliance on power production from fossil fuels.

#### Section 2. Program Eligibility Criteria and Requirements

The following criteria and requirements must be met for a customer to be deemed eligible for a rebate.

#### 2.01. Eligible Participants

- Only retail electric customers of record may qualify for a rebate.
- The Qualifying Energy Efficient Equipment must be located on the customer's premises, and within Utility's service territory, and must receive retail electric service from Utility.

#### 2.02. Qualifying Energy Efficient Equipment

- The following provides the equipment and appliances that qualify for a rebate; the rebate amount; and the limit on the number of rebates per customer:
  - Minimum installation 500 sq ft. R19 minimum required over conditioned space in the attic (blown, batts or spray foam)
  - Rebate Amount: \$ .10 per square foot up to a maximum of \$ 300 for residential and small commercial customers and \$1000 for large commercial/industrial customers. Insulation must be installed by licensed contractor.
  - Limit 3000 sq ft maximum per customer premise application and account for residential and small commercial customers
  - Limit 10,000 sq ft maximum per customer premise application and account for large commercial/industrial customers
  - \$75 rebate for self-installed insulation on residential premise
  - Existing homes or facilities. Does not apply to new construction
  - Rebate based on Date of Purchase

#### 2.02.1. Application

- An application for a rebate must be completed and approved by Utility.
- A copy of the proof of purchase by customer must be attached and mailed to Utility within 90 days of purchase. The proof of purchase must include the customer name, address, and date of purchase.







# Insulation Upgrade Rebate

## **Energy Efficiency Rebate Policy - continued**

#### 2.03. Additional Terms; Rebate Credit

- Utility reserves the right to
  - Withhold payment of any rebate until any identified problems with the applications are resolved.
  - Terminate this rebate in whole or in part due to the recipient's failure to fulfill the terms and conditions in this document, or due to non-appropriation of necessary funds.
  - Alter the rebate program at any time and without notice to customer.
- All rebates are subject to funding availability. Utility may cancel a rebate at any time prior to payment, without notice, due to lack of available funds.
- Rebates may take between 6-8 weeks for processing.
- Rebates may be paid to customer in the form of a credit on customer's utility account. In no event shall any rebate credit on a monthly customer bill exceed the amount owed by customer. In the event that a qualifying customer is in default of any payment obligations to Utility, Utility may, in its sole discretion, apply the rebate as a credit against such default amounts.

#### 2.04. Limit of Liability: Indemnification

- In no way shall Utility be liable for, and Customer hereby agrees to indemnify, defend and hold harmless Utility, its subsidiaries or affiliates, and their respective employees, officers and directors, from and against any and all liability, loss, damage, cost or expense, including attorney's fees, that may be caused by, due to, occasioned by, or otherwise arising out of the installation, operation, misoperation, or use of Customer's Qualifying Energy Efficient Equipment.
- Customer acknowledges and agrees that in no event shall any statement, representation, or lack thereof, either express or implied, by Utility, relieve the Customer of exclusive responsibility for the Customer's system. Specifically, Utility's approval of the rebate application, payment of the rebate, or any Utility inspection of the Qualifying Energy Efficient Equipment shall not be construed as confirming or endorsing the Equipment design or its operating or maintenance procedures nor as a warranty or guarantee as to the safety, reliability, or durability of the Qualifying Energy Efficient Equipment.

### 2.05. Renewable Energy Credits; Green Attributes

By participating in this program, customer agrees that Utility shall have the sole right to obtain and retain ownership of, and to qualify for and receive the full benefit of, any and all existing and future credits, certificates, benefits, environmental attributes, emissions reductions, offsets and/or allowances, however entitled, attributable to the purchase, installation and/or operation of the Qualifying Energy Efficient Equipment.

Revised 4/24/18
Check www.ocalaelectric.org to verify requirements







### **INSULATION UPGRADE**

# Rebate Request Form

Customer Information	on:	
Name:		
Mailing Address:		
Phone:		
E-Mail:		
Account #:		
Address of Installation		
(if different from above):		
Insulation Upgrade	Information:	
Date Purchased:		
Manufacturer/Brand Name	:	
Insulation type / R Value:		
Quantity (min 500 sq ft)		
Contractor Name:		
Contractor Address:		
Contractor Phone:		
My Heating System is:	☐ Heat Pump ☐ Furnace ☐ Electric Strip Heat	
My Cooling System is:	☐ Air Conditioning Only (Straight Cool) ☐ Heat Pump	
requirements above have be address listed and, if reque inspect the installation. In applied for other utility ince By participating in this prog	ruirements of the utility's "Rebate Policy" and the been met, that the equipment listed above is installed at the ested, I will allow a representative of the utility to physically addition, I certify that I have not previously received or entives or rebates for the improvements on this application. I agree that utility shall have the sole right to obtain and to qualify for and receive the full benefit of any and all	Send Rebate Requests to: Ocala Electric Utility REBATES 201 SE 3 <sup>rd</sup> Street Ocala, FL 34471

(Customer Signature)

(Date)

existing and future credits, certificates, benefits, environmental attributes, emissions

reductions, offsets and/or allowances, however entitled, attributable to the purchase,

installation and/or operation of the Qualifying Energy Efficient Equipment.





Questions or comments may be directed to: 352-629-2489

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