

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The City of Ocala receives an annual entitlement allocation from the Community Development Block Grant (CDBG) Program directly from the U.S. Department of Housing and Urban Development (HUD). The City of Ocala participates in the Marion County HOME Consortium, of which Marion County is the lead agency responsible for the management of the HOME funds. This Consolidated Annual Performance Evaluation Report (CAPER) reviews the CDBG Program funded activities undertaken by the City, and covers the period of October 1, 2020 to September 30, 2021. The CAPER also provides an overview of the City's efforts and accomplishments in addressing its identified housing and community development needs and priorities during the Program Year 2020. The CAPER is designed to report on the progress in carrying out the Annual Action Plan and is also designed to provide the jurisdiction an opportunity to assess its annual performance in relationship to meeting its overall 5-year Consolidated Plan priorities and objectives and to discuss what actions or changes it contemplates as a result of its annual performance.

The Program Year 2020 CAPER evaluates the progress towards achieving the goals and strategies established in the City's 2019-2023 Consolidated Plan and Program Year 2020 Annual Action Plan. It also addresses the affordable housing, human service, and employment needs of low and moderate-income households in our community, as outlined in CR-05-Goals and Outcomes identifying the adopted Priority Needs, Housing Strategies, and Community Development Strategies, including specific measures of progress and numeric five-year goals as established for each strategy. The CDBG funded activities covered in this report primarily benefited low- and moderate-income residents and lower income communities within the jurisdiction, and addressed affordable housing and non-housing community development needs.

A notice regarding this CAPER was published in the Star Banner Thursday, December 2, 2021 newspapers for the required 15-day comment

period (from December 2, 2021 to December 20, 2021).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
CV - Economic Development	Non-Housing Community Development Economic Development	Public - Federal CDBG CV 1: \$200,000	Businesses assisted	Businesses Assisted	8	8	100.00%	8	8	100.00%
CV - Public Service	Non-Housing Community Development Public Service	Public - Federal CDBG CV 1: \$50,000	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	254	7286	2,868.50%	254	7286	2,868.50%
Housing Improvements	Affordable Housing	CDBG: \$1,250,000	Homeowner Housing Rehabilitated	Household Housing Unit	25	4	16.00%	4	4	100.00%

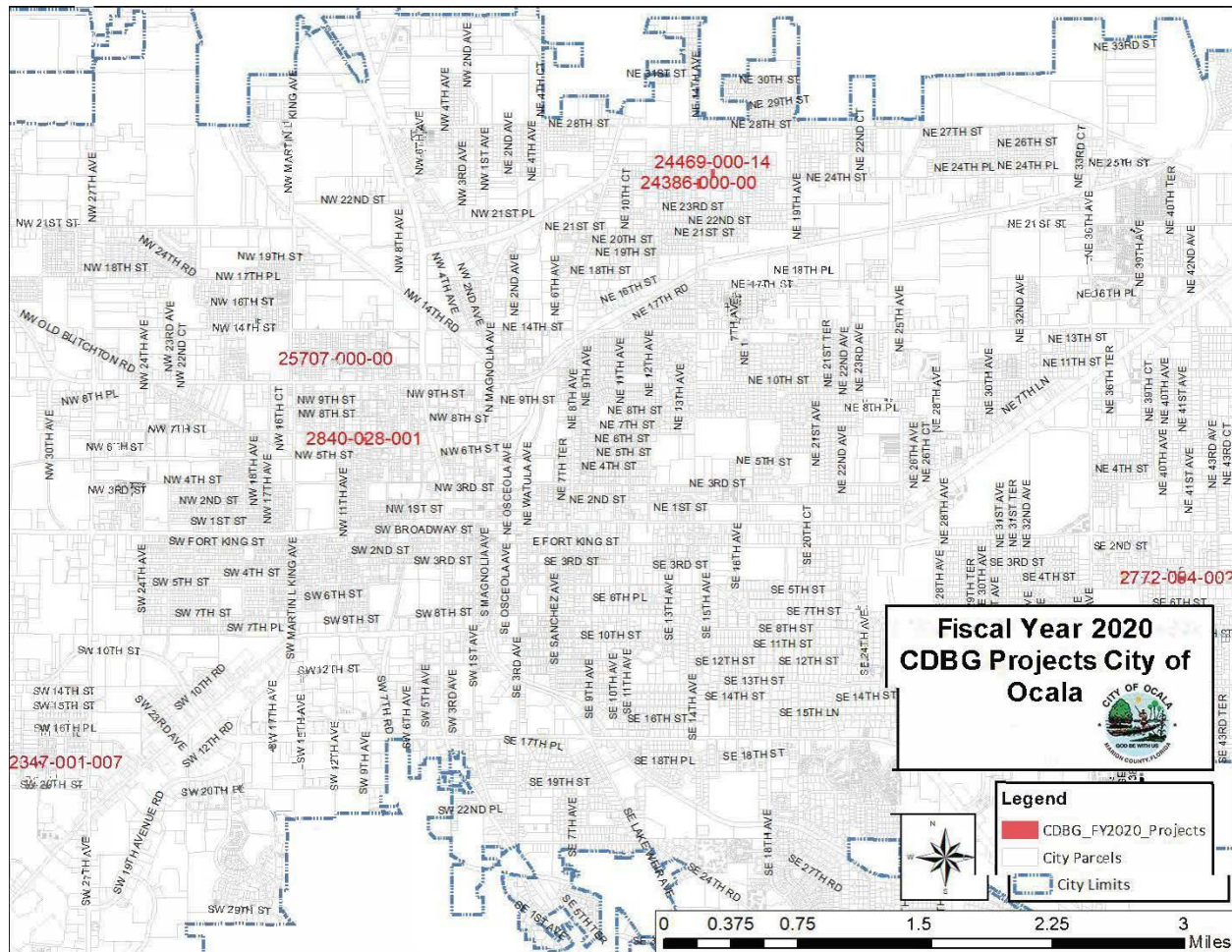
Planning and Administration	Non-Housing Community Development Planning and Administration	CDBG: \$447,430	Other	Other	1	1	100.00%	1	1	100.00%
Public Facilities/Infrastructure	Non-Housing Community Development	CDBG: \$509,719	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	250	0	0.00%	50	0	0.00%
Quality of Life	Affordable Housing Non-Housing Community Development	CDBG: \$30,000	Buildings Demolished	Buildings	10	2	20.00%	2	2	100.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

Funds were allocated in alignment with the priorities identified in the Consolidated and Annual Action Plan. CDBG or HOME funds were used in these projects to support our efforts to meet HUD's mandate and improve housing accessibility and affordability, and the overall quality of life for the low-to-moderate income residents.

The City of Ocala allocated CDBG, SHIP, HOME and Affordable Housing Grant funds based on a first come, first qualified basis to provide housing rehabilitation assistance to seven (7) low to moderate income families, four (4) of the seven homes were assisted with CDBG funds. Of the four (4), three (3) were assisted with HOME funds and one (1) was assisted with SHIP funds. Two of the seven projects received emergency repairs that were classified as life safety issues such as roof leaks and unsafe electrical service. The average housing rehabilitation cost per home was \$38,710.79.



Project - Map

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	3
Black or African American	1
Asian	0
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
Total	4
Hispanic	0
Not Hispanic	0

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The majority of the City's most unsuitable living conditions are found in its low income neighborhoods. These neighborhoods are the focus of the programs spending in an effort to stabilize and revitalize these neighborhoods and preserve the low income housing stock that exist in these areas. Three (3) of the lowest income census tracts exist in neighborhoods that are predominantly African-American. The City has identified the Tucker Hill Community, which is 75% African-American, as a target area in one of such census tracts in which it will devote resources in an effort to rehabilitate, preserve, and develop low income housing units.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	455,013	154,612

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
City of Ocala	100	100	City of Ocala

Table 4 – Identify the geographic distribution and location of investments

Narrative

The allocation of CDBG resources is targeted to best meet the priority needs of low and moderate income persons based on a variety of planning studies and community input in the preceding years.

During this time period, 100% of the homes rehabilitated were located in the City of Ocala. Even though Tucker Hill (an area within the City limits of Ocala) has been a target area for several years due to a concentration of low income and aging homes, no homes were rehabilitated in Tucker Hill during this reporting period.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of Ocala Housing Rehabilitation programs are funded using a combination of CDBG, SHIP, HOME, Florida Municipal Power Agency (FMPA) funds and the City's Affordable Housing Fund so that a greater number of families can be assisted. The City expended a total of \$154,612 in CDBG funds, with a leveraged amount of \$286,768 in SHIP, HOME, FMPA, and Affordable Housing funds. CDBG does not require a match and the Consortium lead agency reports all HOME matches.

HUD did not require the City to incur a HOME match liability in Program Year 2020. However, the City continues to leverage other public and private resources to address the needs identified in its Consolidated Plan.

In addition, the City works closely with the Community Action Agency to maximize the amount of assistance provided to housing rehabilitation applicants reducing the rehabilitation costs and allowing the programs to assist more families.

No publicly owned land or property located within the jurisdiction was used to address the needs identified in the plan. All property that was rehabbed during this time period was privately owned by the homeowners.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	4	4
Number of Special-Needs households to be provided affordable housing units	0	0
Total	4	4

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	4	4
Number of households supported through Acquisition of Existing Units	0	0
Total	4	4

Table 6 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Discuss how these outcomes will impact future annual action plans.

Future annual action plans will continue to respond to the high cost of housing in the City of Ocala but will ultimately be impacted by the amount of money available through the CDBG program and local housing resources. Staff continues to work with market rate developers to provide affordable housing

units. The current housing market is attractive to developers currently allowing the City to review and approve several projects that are in the pipeline.

Additionally, due to the Consolidated Plan funding estimates versus actual HUD allocations, ongoing community needs and increasing costs to rehabilitate existing housing units, the City will continue to reevaluate and adjust goals as necessary to meet the projected goals and outcomes.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual
Extremely Low-income	2
Low-income	2
Moderate-income	0
Total	4

Table 7 – Number of Households Served

Narrative Information

All of the people served through the City's Community Development Program Division were one hundred percent (100%) low to moderate income. Twenty percent (20%) of the homeowners assisted were 62 years of age or older. Some of the homes rehabbed included handicap accessibility features such as entry ramps, wheelchair accessible bathrooms and grab bars.

The City does not currently undertake any rental activities therefore there are no numbers to report. The above table (number of households served) provides all homeowners served by the applicable identified designation in the income chart for CDBG only.

The City of Ocala fosters and maintains affordable housing through its housing rehabilitation program for units of substantially substandard housing.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

As part of this effort, the Outreach and Referral Specialist works with law enforcement and emergency medical agencies to identify areas of known homeless encampments. City Staff and the Outreach and Referral Specialist have developed a mobile app for a cell phone or tablet that allows outreach teams to electronically capture information on an app questionnaire similar to a modified vulnerability index questionnaire. This app is used for the PIT count to get a better count of the homeless living in encampments around the City and Marion County. This has assisted the coordinated entry of the homeless in the camps as the information is then entered into HMIS.

The City's Social Services Liaison sits on the CoC's Board of Governance, attends various local and regional stakeholder meetings, gives presentations and remains engaged with the City's continued commitment to assisting the homeless population.

Addressing the emergency shelter and transitional housing needs of homeless persons

All the programs funded through the Coalition's Emergency Solutions Grant Program will work in conjunction with coordinated entry and all subrecipients of ESG funds are required to enter data and services provided into the Homeless Management Information System (HMIS). In addition, coordination between the Coalition, City and County ensures that funded services countywide are implemented to meet the needs of the community and to prevent duplication of services. Needs that have been identified in the community, such as Permanent Supported Housing (PSH), are highlighted at grant workshops, and agencies providing that service are encouraged to apply for grant funds. Identified needs and grant applications supporting the identified need are ranked during the annual funding recommendation meetings by the review committee in an attempt to bridge an identified gap in services.

The housing needs of the homeless in the City of Ocala/Marion County cannot be met entirely by emergency shelters and transitional housing due to the lack of capacity (there is not enough available space or units to adequately address the large population of homeless). The Marion County CoC receives funds to provide homeless prevention, rapid rehousing, and emergency shelter using the Housing First Program to assist homeless persons/families.

Helping low-income individuals and families avoid becoming homeless, especially extremely

low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The following list of public and private agencies provide assistance to address housing, health, social services, employment, education, and youth needs:

Faith based organizations and churches provide emergency food and financial assistance.

- Marion County Homeless Council provides mortgage, rental, and utility assistance including relocation and motel/hotel placement.
- Community Legal Services provides representation in eviction, foreclosures, and public housing proceedings.
- Ocala Housing Authority provides consumer credit counseling and housing re-modification to existing mortgages.
- Neighborhood Housing Development Corporation (NHDC) provides consumer credit counseling and mortgage modification services.
- Phoenix House Florida Addiction Treatment Center for men and women for substance abuse and mental health problems. The center is often used as a transitional housing from prison facilities after discharge with medical and mental health issues.
- CareerSource of Citrus, Levy, Marion provides job development and counseling; assists with employment searches; identifies job skills and provides education and guidance with writing resumes and interviewing.
- Kids Central and its partners provide Independent Living services to youth and young adults in the foster care system after being discharged. These services prepare the youth for adulthood and life after foster care. For youth aging-out of the system (those turning 18 years old without returning to the care of their parents or being adopted) it is a requirement to have the basic life skills to function successfully on their own. Training includes but is not limited to: financial literacy training, household management, educational and career planning. They help youth and young adults build a strong foundation for their lives, and provides Independent living and extended foster care work to help youth and young adults build a strong foundation for their lives. Their Independent Living and Extended Foster Care provide young adults with the life skills and services that they need to make a successful transition to the responsibilities of adulthood.

- Interfaith Emergency Services provides funding for outreach staff, diversion costs, and needs of the unsheltered homeless (medical, mental health, identification and transportation).

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City of Ocala has access to rapid rehousing and homeless prevention programs administered through the Marion County Homeless Council and Marion County, which are funded through the Emergency Solutions Grant (ESG). There are two local veteran assistance programs with Supportive Services for Veteran Families Funds (SSVF). Marion County helps fund rapid rehousing and homeless prevention programs through Project Hope of Marion County, Shepherds Lighthouse, and Interfaith Emergency Services to assist the chronically homeless to transition into permanent housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

During FY2020-2021, Ocala Housing Authority (OHA):

- Continued its evaluation of HUD's Public Housing Repositioning initiative for converting its public housing units to project-based or tenant-based vouchers.
- Continued to partner with the City of Ocala and Marion County Community Services to acquire vacant lots and grant funding to produce the most needed affordable housing units (1 and 2-bedroom units).
- Implemented recruitment strategies designed to increase the number of families participation in the Family Self Sufficiency (FSS) program
- In FY2020-2021, OHA assisted five (5) low-moderate income families achieve homeownership, via the Housing Choice Voucher (Sec 8) Homeownership program.
- Continued its partnership with the Boys and Girls Club of Marion County to provide opportunities for community children to attend summer and after school programs that will assist them with homework, increase reading levels, enhance healthy food choices, and provide cultural opportunities for continued social development.
- The City participated in OHA monthly meetings to address public housing needs within the city limits. At the meetings the City provided information to OHA public housing residents on available program and assistance that's provided through the City with down payment assistance and how to transition out of rental to homeownership.

In addition, consistent discussion and planning for problematic PH cases were identified and addressed with local Continuum of Care (CoC) membership and committee meetings on a monthly basis.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Ocala Housing Authority (OHA) is a HUD certified housing counseling agency. OHA provides homeownership, foreclosure, credit repair, and rental housing counseling. The agency also provides information on how to become a homeowner, fair housing rights, credit counseling, and foreclosure prevention. OHA also provides the following counseling services:

- Home Improvement and Rehabilitation Counseling
- Homebuyer Education Program
- Mitigation Loss

- Marketing and Outreach Initiatives
- Money Debt Management
- Mortgage Delinquency and Default Resolution Counseling
- Post-Purchase Counseling
- Pre-Purchase Counseling
- Renter's Assistance

OHA also offers the Family Self-Sufficiency Program, Resident Opportunities and Self Sufficiency Program, Homebuyer's Club and Homeownership counseling programs. These programs assist Section 8 participants and residents of the public housing communities with becoming economically self-sufficient and attaining homeownership.

OHA has an increased focus on case management centered on becoming employable through education and job skills training, obtaining employment, homeownership, credit rebuilding, safety, and budgeting. OHA is working on partnerships that will aid staff with helping residents remove barriers to transportation, education, and employment.

OHA maintains ongoing resident initiatives. Due to the pandemic, social distancing and safety protocols were established to keep residents safe, restricting Resident Service meetings to Zoom meetings. Speakers keep residents informed of new programs and opportunities and a OHA staff representative attends all meetings as a liaison. Residents receive a monthly newsletter/calendar that includes vital OHA information, updates from HUD, and local community information.

Actions taken to provide assistance to troubled PHAs

OHA is designated as a High Performer, as documented through HUD's Public and Indian Housing Information Center.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City of Ocala has established sufficient public policy regarding affordable housing. However, the City continually re-evaluates policies to ensure they do not interfere with affordable housing efforts. In addition, the City of Ocala's Affordable Housing Advisory Committee (AHAC) meets to update and review barriers that may affect affordable housing.

Effective October 1, 2020, House Bill (HB) 1339 requires an elected official to sit on the AHAC Board; City Council Member Brent Malever was appointed on November 17, 2020.

The Affordable Housing Advisory Committee currently includes eight (8) members and appointing a locally elected official from the City Council will bring the total number of members to nine

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City and local housing providers continue their efforts to engage with citizens regarding barriers of homeownership, such as budget and credit management. The local housing providers conducted educational and training workshops and/or one-on-one housing counseling sessions in efforts to prepare potential first-time homebuyers for successful home ownership. All virtual Housing Counseling Programs, designed to educate and empower, were administered by local housing staff, and made available to households of all income levels.

The most significant obstacle to addressing the needs of homeless citizens was the lack of available funding.

The City and County continued to utilize CDBG, ESG, and HOME funds to the fullest extent to assist in meeting underserved needs. Leveraging efforts with public and private funding agencies were also made to supplement federal funds and increase resources available to address community needs.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City has implemented a housing rehabilitation program and continues to operate the program within the HUD Lead-Safe Housing regulations. The rehabilitation program offered through the City is reducing lead hazards by focusing on code compliance. The City also ensured that staff is appropriately

trained in lead-based paint, pamphlets are distributed, inspections and assessments are conducted when required, and that contractors trained in lead safe practices are used. All rehabilitation activities constructed prior to 1978 are inspected for lead-based paint (LBP). The first step is counseling, informing the rehabilitation client of the danger of lead-based paint, providing the requisite brochure and signing an acknowledgement of receipt of the brochure when clients apply for assistance. CDBG staff determines at this interview whether there is heightened risk due to young children in the household. If LBP is found, and funding is available to effectively mitigate, the City will hire the appropriate professionals to do the work. The City does not perform LBP inspections. The City hires certified environmental inspectors to provide inspection and documentation services. Certified contractors performing remediation work must do so in accordance with industry standards including posting of appropriate warning signs, restricting occupants from work areas, containing work areas to prevent dust and debris from spreading, conducting thorough cleanup, and verifying that cleanup was effective.

The City has guidelines that are written for lead-based paint policies and procedures. All contracts/agreements with contractors/inspectors include the required regulatory language enforcing the requirements that must be met and followed. The City also monitors lead-based paint projects to ensure the provisions are being applied.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

The City of Ocala has an aging housing stock in several low-income neighborhoods. Through the use of CDBG, HOME, SHIP, and the local Affordable Housing Fund, the City's strategy is to continue to revitalize these neighborhoods to provide a better quality of life to the residents, while preserving the housing through rehabilitation. The City continues to attempt to reduce the poverty level by providing funds to reduce the blighted conditions city wide. In addition, the City commits funding for business improvement grants in low income areas. The City, along with the local Chamber and Economic Partnership, continues to work with local business to provide job opportunities for all residents and attract new business to the area. The City continually works with local organizations such as the Marion County Continuum of Care, CareerSource and Governor's West Neighborhood Revitalization Council to resolve social issues that may contribute to high poverty levels.

The City of Ocala has established sufficient public policy regarding affordable housing. However, the City continually re-evaluates policies to ensure they do not interfere with affordable housing efforts. In addition, the City of Ocala's Affordable Housing Advisory Committee (AHAC) meets to update and review barriers that may affect affordable housing.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

City of Ocala staff continues to participate with community organizations specializing in homelessness (Interfaith, St. Theresa), children's issues (Kimberly's Center, ELC), mental health (SMA Healthcare and FREEdom Clinic), veterans services (Veterans of America, Vets Helping Vets), senior services, and community issues (Community with a Heart). The Community Programs Division consulted with Ocala Housing Authority concerning public housing needs and any planned program activities. Consultation helped ensure that all proposed activities directed towards increasing affordable housing, neighborhood improvement, and/or any resident programs and/or services funded by Ocala Housing Authority will increase the quality of life of all participating parties.

The City of Ocala Community Programs Division coordinates with various public, private, and nonprofit agencies. Collaboration between local, county, and state agencies is important in successfully carrying out the goals and objectives identified in the Consolidated Plan and addressing community needs. Areas of coordination included broadband and Wi-Fi access to underserved areas; evaluation of flood prone areas; emergency evacuation routes; availability of fire/rescue services; and determination of effect on natural and environmental resources

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City has made it a priority to find solutions for homelessness. It has conducted several meetings with public, private and social services organizations in conjunction with the City's Midtown Redevelopment Plan to identify gaps in social services. The City and Marion County work together to identify solutions for housing the homeless through the establishment of the Joint Office on Homelessness

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The Analysis of Impediments (AI) to Fair Housing Choice for Marion County Community Services and the City of Ocala Community Development Services Department was completed by the City-County Consortium for 2019-2024. The City's Analysis of Impediments was adopted by City Council on August 6, 2019. The Analysis of Impediments to Fair Housing report may be found on the City of Ocala's Website at: <https://www.ocalafl.org/government/city-departments-a-h/community-developmentservices/community-programs>. As previously identified in the City's 2019-2024

Consolidated Plan, many of the impediment goals involved studying and implementing innovative strategies, increasing coordination between agencies, and increasing resources for affordable housing; The impediments are identified in the AI, include: an insufficient supply of affordable rental housing. The City of Ocala continues to work with Marion County Housing Finance Authority and Ocala Housing Authority to find affordable rental housing. To strengthen relationships with private landlords and other housing agencies with ongoing education and funding to rent to low/moderate income families. One of the biggest obstacles to owning a home is the lack of knowledge. We have partnered with Ocala Housing Authority who is designed to empower homebuyers with knowledge of all aspects of purchasing and maintaining a home. The City of Ocala and Marion County Community Development Consortiums continues to facilitate semiannual meetings with the Lenders to discuss the barriers of home ownership and updates of lenders current policies and programs that are available to assist low/moderate-income first-time homebuyers.

Community Legal Services of Mid-Florida – Ocala, provides free fair housing legal services for residents of Marion County. Legal services continue to be provided remotely during the pandemic to ensure clients have access to these services. The Community Development Program Division has an on-going relationship with the Ocala Housing Authority to carry out housing counseling. The goal is to offer housing counseling and one-on-one counseling sessions to anyone who is interested in credit repair and budgeting. The City currently advertises open employment opportunities on the main website available for the public to apply giving Veterans preference. Due to the lack of affordable housing, employers are having trouble finding employees to work.

The Analysis of Impediments (AI) to Fair Housing Choice for Marion County Community Services and the City of Ocala Community Development Services Department was completed by the City-County Consortium for 2019-2024. The City's Analysis of Impediments that was adopted by City Council on August 6, 2019. The Analysis of Impediments to Fair Housing report may be found on the City of Ocala Website at: <https://www.ocalafl.org/government/city-departments-a-h/communitydevelopment-services/community-programs>

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City of Ocala provides direct benefit to low income households through housing rehabilitation and direct financial assistance to first time homebuyers. Progress and compliance with program requirements are monitored throughout the entire process and all households are income qualified prior to services rendered. Files are maintained for each household for five years after the liens are released.

The City ensures long term compliance with applicable program requirements as follows:

- Collaboration between departments occurs to keep expenditure of CDBG funds within the City's vision.
- Minority Business Enterprise and Women Business Enterprise (MBE-WBE) outreach is made available through the city's procurement process and this data is entered through the city's Trakit system. MBE-WBE reports are submitted to HUD.
- The City solicits for Section 3 business through the procurement process.
- The SF425 is reported quarterly by the City of Ocala to HUD.
- Timely expenditure of grant funding

Additionally, the City's Five-Year Consolidated Plan and Annual Action Plan program goals and objectives are monitored at least quarterly through the review of IDIS comprehensive data reports. The City analyzes expenditures and determines if adjustments are needed based on results. The City has a written monitoring policy in place outlining the standards to ensure compliance with regulatory requirements.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

The Program Year 2020 CAPER was advertised December 2, 2021 in the local newspaper noticing a comment period of December 3, 2021 to December 20, 2021 and a public hearing was held on December 16, 2021 at the City of Ocala Growth Management Staff Conference Room and no comments were received. A draft of the CAPER was also made available on the City of Ocala website, and was also made available for review at the City of Ocala Community Development Services Department and placed on the City Council agenda for December 21, 2021

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There were no changes to the program objectives in the 2020 program year. Impacts of COVID remain, and projects and objectives added in the 2019 program year continue to address economic conditions set on by COVID and the recovery.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

There were no changes to the program objectives in the 2020 program year. Impacts of COVID remain, and projects and objectives added in the 2019 program year continue to address economic conditions set on by COVID and the recovery.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Attachment

CAPER 2020 Advertisement

Govt Public Notices

NOTICE OF PUBLIC HEARING CITY OF OCALA COMMUNITY DEVELOPMENT BLOCK GRANT (CDBG) CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT FOR FISCAL YEAR 2020-2021

Notice to Citizens:
The City of Ocala receives federal entitlement funds annually from the Department of Housing and Urban Development (HUD) through the Community Development Block Grant (CDBG). The City of Ocala must demonstrate how activities implemented with these funds address Strategic Plan objectives and priorities identified in the Consolidated Plan. The Consolidated Annual Performance and Evaluation Report (CAPEER) includes a summary of programmatic accomplishments and an assessment of progress towards meeting the priority needs and specific objectives identified in the Consolidated Plan.

Public Hearing:
A Public Hearing will be held at 4:00 p.m. on Thursday, December 14, 2021, at the City of Ocala Growth Management Staff Conference Room, located at 201 SE 3rd Street, 2nd Floor, Ocala, FL 34401. The public may submit written comments regarding the 2020-2021

Govt Public Notices

CAPEER to the Community Development Services Department located at 201 SE 3rd Street, 2nd Floor, Ocala, FL 34401 or email brich@ocalfi.org.

Public Comment Period:
As required by HUD, the 2020-2021 CAPEER will be available for public review and comment beginning 8:00 a.m. Friday, December 3, 2021 through December 20, 2021 during normal business hours of the Community Development Services Department, located at 201 SE 3rd Street, 2nd Floor, Ocala, FL 34401. The report may also be viewed at the City of Ocala's Community Programs website under documents, www.ocalfi.org/government/community-development-services/community-programs. For additional information, please contact the Community Development Services Department at 352-629-8231. If reasonable accommodations are needed to participate in the public hearing, please contact the Community Development Services Department a minimum of 48 hours in advance so that arrangements can be made by calling 352-629-8231.

Dec. 2, 2021 # 6596329

PR26-CDBG Financial Summary

	Office of Community Planning and Development	DATE: 12-21-21
	U.S. Department of Housing and Urban Development	TIME: 10:13
	Integrated Disbursement and Information System	PAGE: 1
	PR26 - CDBG Financial Summary Report	
	Program Year 2020	
	Ocala, FL	

PART I: SUMMARY OF CDBG RESOURCES	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	514,974.82
02 ENTITLEMENT GRANT	455,013.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	42,857.03
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,012,844.85
PART II: SUMMARY OF CDBG EXPENDITURES	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	53,294.10
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	53,294.10
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	22,712.04
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	76,006.14
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	936,838.71
PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	53,294.10
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	53,294.10
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%
LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%
PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	455,013.00
33 PRIOR YEAR PROGRAM INCOME	62,528.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	517,541.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	22,712.04
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	22,712.04
42 ENTITLEMENT GRANT	455,013.00
43 CURRENT YEAR PROGRAM INCOME	42,857.03
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	497,870.03
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	4.56%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17
Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18
Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19


Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2018	2	006	6488782	Washington, Dan	04	LNH	\$8,300.00
2018	2	006	6495486	Criswell, April K	04	LNH	\$900.00
2018	2	006	6488782	Criswell, April K	04	LNH	\$16,048.00
					04	Matrix Code	\$24,848.00
2018	3	003	6451486	Moran, James W	14A	LNH	\$1,181.10
2018	3	007	6546077	D'Andrea, Vincenzo	14A	LNH	\$2,039.50
2018	3	008	6510826	Stevens, Betty	14A	LNH	\$3,200.50
2020	3	010	6499443	Howard, Jannett Emergency Re-Roof and Rehab	14A	LNH	\$800.00
2020	3	010	6521213	Howard, Jannett Emergency Re-Roof and Rehab	14A	LNH	\$10,350.00
2020	3	010	6532902	Howard, Jannett Emergency Re-Roof and Rehab	14A	LNH	\$10,875.00
					14A	Matrix Code	\$28,446.10
Total							\$53,294.10

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27
Report returned no data.

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	4	799	6432460	2019/5/Planning and Administration	21A		\$462.07
2019	4	799	6444573	2019/5/Planning and Administration	21A		\$1,190.66
2019	4	799	6451486	2019/5/Planning and Administration	21A		\$2,199.37
2019	4	799	6465486	2019/5/Planning and Administration	21A		\$637.30
2019	4	799	6475882	2019/5/Planning and Administration	21A		\$1,025.71
2019	4	799	6488782	2019/5/Planning and Administration	21A		\$1,270.48
2019	4	799	6499443	2019/5/Planning and Administration	21A		\$1,737.69
2019	4	799	6510826	2019/5/Planning and Administration	21A		\$1,295.96
2019	4	799	6521213	2019/5/Planning and Administration	21A		\$2,382.05
2020	5	012	6532902	2020 Planning and Administration	21A		\$3,343.99
2020	5	012	6546077	2020 Planning and Administration	21A		\$7,166.84
					21A	Matrix Code	\$22,712.04
Total							\$22,712.04

PR26-CDBG-CV

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PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	267,710.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	267,710.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	227,500.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	15,563.25
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	243,063.25
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	24,646.75
PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	227,500.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	227,500.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	227,500.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	47,500.00
17 CDBG-CV GRANT	267,710.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	17.74%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	15,563.25
20 CDBG-CV GRANT	267,710.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	5.81%



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LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	1	813	6569592	Ocala-Marion County Chamber of Commerce, Inc. (CEP)	18C	LMCMC	\$180,000.00
	2	818	6569592	Marion Senior Services, Inc.	05A	LMC	\$47,500.00
Total							\$227,500.00

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	818	6569592	Marion Senior Services, Inc.	05A	LMC	\$47,500.00
Total							\$47,500.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	11	819	6569592	CV - Planning and Administration	20		\$15,563.25
Total							\$15,563.25